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MEMORANDUM RE: Gifts of Stock to Canyon Springs Church

Thank you for asking about the protocol for giving gifts of stock to Canyon Springs Church. The two methods of making a gift this way are electronically through your broker or through the actual giving of the stock certificates. Electronically is the easiest method.

In either case our broker is: Charles Schwab

P.O. Box 7368

San Francisco, CA 94120-9366

(800) 435-4000

ELECTRONIC TRANSFER

Your broker will need the following information to carry out your instructions:

Charles Schwab DTC Number: 0164
Canyon Springs account number: 2290-1949
Canyon Springs Federal Tax ID Number: 33-0917094

TRANSFER OF STOCK CERTIFICATES

- 1. Secure and sign a Stock Power and have it signature guaranteed by a brokerage firm or full service bank. (Spouse's signature must be included if the stock is held jointly or in trust.)
- 2. Send the Stock Certificates to the Canyon Springs Church along with a brief letter stating you want the stock used as a contribution.
- 3. Send the signed and signature guaranteed stock power to Canyon Springs Church in a separate envelope from the stock certificates.

For questions or further information, please contact John Wickenhiser (619) 699-3022.

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